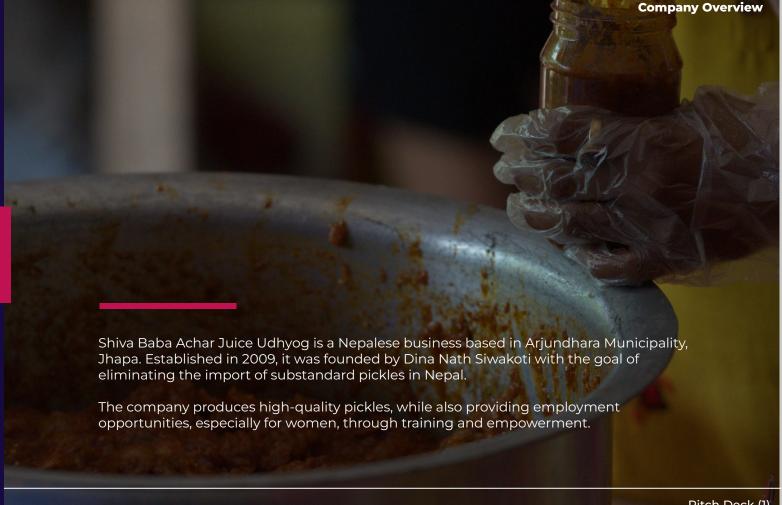


Company **Overview**





Problem & Solution

Total Addressable Market



Problem

The situation concerning pickle industry encompasses several key points,

- Import of pickles of inferior quality and those tainted with contaminants,
- Constraint in accessing a wide array of pickle varieties,
- Individuals in the region face the scarcity of training opportunities and companies experience shortage of skilled workforce



Solution

The company to eliminate majority of the problems of the pickle industry is focusing on solutions like,

- By ensuring strict quality control measures and sourcing pure raw materials directly from farmers
- By conducting market research and incorporating customer feedback, the company has a wide range of 21 pickle varieties
- By providing training and support programs to marginalized individuals to become self-sufficient

Global Market

Problem & Solution

Total Addressable Market

> Market Approach

Pickle market is projected to grow by USD 12.3 billion by 2027

CAGR of **4.1%** during **2022-2027**





From 2022 to 2027, the Asia-Pacific region is expected to undergo significant growth, particularly driven by the widespread consumption of pickles within South Asian households.

These pickles **hold substantial cultural value**, contributing to this surge in growth.



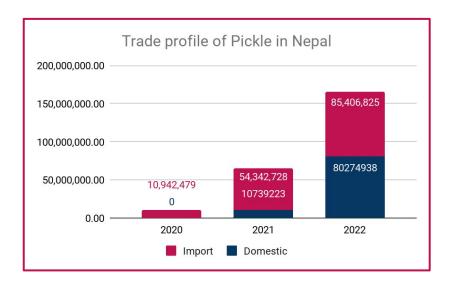
Problem & Solution

Total Addressable Market

Market Approach

Market Insights

The market size in Nepal experienced significant growth over the years.



In **2020**, the **domestic market** was essentially **zero**, while imports amounted to \approx NRs 10.9 million.

By 2021, the domestic market expanded to \approx NRs 10.7, while imports increased to \approx NRs 54 million.

The most remarkable growth occurred in **2022**, with **an** increase of almost **647%**.

This growth demonstrates a growing interest and consumption of pickles in the Nepalese market.

Total Addressable Market

Market Approach

Product Portfolio

Methi Pickle
Jackfruit Pickle
Kiwi Pickle
Tamatar Masala Pickle
Karunda Pickle
Jalpai Pickle
Cauli Pickle
Kurilo Pickle

Mix Achar Pickle
Mango Pickle
Lemon Pickle
Karela Pickle
Amala Pickle
Mushroom Pickle
Apple Pickle



Akabare Dana
Akabare Paste
Akabare Timur Lasun Paste
Akabare Masala Pickle
Akabare Tama Pickle
Timur Akabare Chop

The collection of akbare achar is the best selling out of the entire portfolio.

Unique Value Proposition

Market Approach

Entrepreneur Profile



Diversified growth

Elevated standards of quality and hygiene

Community development

Market Approach

Entrepreneur Profile

Competitive Landscape



Entrepreneur Profile

Competitive Landscape

Financial Outlook









Resource Allocation Plan

Financial Outlook

Capital Requirement



6,500,000

Storage Capacity Enhancement



2,000,000

Supply Chain Improvement -Vehicle



500,000

Pouch Packing Machine



1,000,000

Automatic Packing Machine

TOTAL: NPR 10,000,000

Competitive Landscape

Financial Outlook

Capital Requirement

Particulars	FY 79/80	FY 80/81	FY 81/82	FY 82/83	FY 83/84	FY 84/85
Proprietor's Capital	326,800	326,800	326,800	326,800	326,800	326,800
Reserve and Surplus	92,589	332,452	716,739	1,348,646	1,766,934	2,433,088
Secured Loan	-	9,545,198	8,936,197	8,249,960	7,476,690	6,605,351
Other Liabilities	624,221	1,486,419	1,462,707	1,134,381	978,682	1,014,775
Fixed Assets	85,738	8,652,164	7,458,197	6,457,815	5,614,712	4,900,129
Other Assets	957,873	3,038,705	3,984,246	4,601,972	4934395	5,479,885
Revenue	3,591,360	7,454,402	10,056,552	10,877,957	11,789,466	12,799,058
Less: Cost of sales	3,001,766	3,675,397	6,065,410	6,778,708	7,456,579	8,202,237
Gross Profit/ (loss)	589,594	3,779,005	3,991,142	4,099,249	4,332,887	4,596,821
Administrative Expenses	659,992	1,125,661	1,300,237	1,428,001	1,568,541	1,723,135
Financial Expenses	-	979,907	1,112,651	1,035,414	948,382	850,312
Depreciation	4,513	1,433,574	1,193,966	1,000,382	843,103	714,583
Total Expenses	664,505	3,539,142	3,606,854	3,463,797	3,360,027	3,288,030
Net Profit/ (loss)	(74,911)	239,862	384,288	635,451	972,860	1,308,792